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6 REVIEW ARTICLE

8 **Microbial biosynthesis and secretion of L-malic acid and its applications**

10 Zhe Chi, Zhi-Peng Wang, Guang-Yuan Wang, Ibrar Khan, and Zhen-Ming Chi

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15 **Abstract**

16 L-Malic acid has many uses in food, beverage, pharmaceutical, chemical and medical industries.
17 It can be produced by one-step fermentation, enzymatic transformation of fumaric acid to
18 L-malate and acid hydrolysis of polymalic acid. However, the process for one-step fermentation
19 is preferred as it has many advantages over any other process. The pathways of L-malic acid
20 biosynthesis in microorganisms are partially clear and three metabolic pathways including non-
21 oxidative pathway, oxidative pathway and glyoxylate cycle for the production of L-malic acid
22 from glucose have been identified. Usually, high levels of L-malate are produced under the
23 nitrogen starvation conditions, L-malate, as a calcium salt, is secreted from microbial cells and
24 CaCO₃ can play an important role in calcium malate biosynthesis and regulation. However, it is
25 still unclear how it is secreted into the medium. To enhance L-malate biosynthesis and secretion
26 by microbial cells, it is very important to study the mechanisms of L-malic acid biosynthesis and
27 secretion at enzymatic and molecular levels.

28 **Introduction**

29 Malic acid is a four-carbon dicarboxylic acid and an
30 intermediate in the tricarboxylic acid (TCA) cycle. It has
31 many applications in the beverage and food industry as an
32 acidulant and flavor enhancer, and in metal cleaning, textile
33 finishing, pharmaceuticals and agriculture. In the chemical
34 industries, it is also used as a feedstock for chemical synthesis
35 of polymalic acid (PMA). It can be synthesized by chemical
36 means through the hydration of fumaric acid under high
37 temperature and pressure, yielding a racemic mixture of
38 D- and L-malate (Goldberg et al., 2006) or by enzymatic ways
39 that transform fumaric acid to L-malate using the purified
40 fumarase and the microbial cells containing fumarase
41 (Presecki & Vasic-Racki, 2005). However, these processes
42 have many disadvantages. In recent years, L-malic acid
43 production from glucose by one-step fermentation has
44 received increasing attention and many microorganisms
45 have been found to be able to produce L-malate as it can be
46 produced from sustainable and eco-friendly sugars, not from
47 petroleum-based feedstocks where the source is being
48 depleted and price is increasing. Because L-malic acid is an
49 intermediate in the TCA cycle, it is partially clear how it is
50 synthesized in microbial cells. At present, it is significant to
51 screen microbial strains which can actively transform glucose
52 to high levels of L-malic acid and can secrete it into medium.
53 In the last 2 years, L-malic acid also has been produced via

Keywords

Application, biosynthesis, fumarase, L-malic acid, one-step fermentation secretion

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acid hydrolysis of PMA which is secreted by PMA-producing
fungi (Zhang et al., 2011; Zou et al., 2013).

In this review article, our main interests are focused on
L-malate-producing microorganisms, pathways of L-malate
biosynthesis, secretion of L-malate and industrial applications
of L-malate.

L-malate-producing microorganisms

Although malate and calcium malate can be extracted from
fruit and eggshells, these processes are not economical
because fruit juices comprise less than 1.0% L-malate
(Tsao et al., 1999) and extraction from eggshells requires
high energy-consumption, low extraction rates, a complicated
operation, high cost and heavy pollution (Lin et al., 2012).
In fact, L-malic acid can be produced from pyruvic acid via
oxaloacetic acid by a one-step fermentation or is produced via
the conversion of fumaric acid under catalysis of fumarase or
is produced through acid hydrolysis of PMA.

There are three microbial groups which can synthesize
L-malic acid, one of them synthesizes L-malic acid from
glucose by a one-step fermentation, the other transforms
fumaric acid to L-malic acid using pure fumarase or fumarase
in its cells and the third group synthesizes PMA which can be
hydrolyzed into L-malic acid.

L-malic acid production by one-step fermentation

Several native strains and metabolically engineered strains
were found to be able to produce L-malic acid. For example,
the accumulation and excretion of L-malic acid, and to a
lesser extent succinic and fumaric acids, by *Aspergillus flavus*
occur under aerobic conditions in a medium containing a high

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121 glucose concentration, a limiting amount of nitrogen and a
122 neutralizing agent (CaCO_3) and malate dehydrogenase is
123 essential for its L-malic acid production and accumulation.
124 However, this one-step process is not applied in actual
125 production due to the strain potential aflatoxin production
126 capacity (Battat et al., 1991). A maximal amount of 113 g of
127 L-malic acid per liter and a productivity of 0.59 l/h were
128 achieved after incubation of *A. flavus* for 6–8 days (Battat
129 et al., 1991). In addition to *A. flavus*, many other species of
130 *Aspergillus*, including *Aspergillus niger* ATCC 9029, *A. niger*
131 ATCC 9142, *A. niger* ATCC 10577 were able to produce
132 malic acid from glucose as a carbon source. For example,
133 the highest malic acid of 17 g/l was produced from thin
134 stillage by *A. niger* ATCC 9142 and the highest malic acid
135 yield was 0.8 g/g of consumed glucose. Thus, thin stillage has
136 the potential to act as a substrate for the commercial
137 production of food-grade malic acid by the *A. niger* strains
138 (West, 2011). *A. oryzae* NRRL3488 cultivated in laboratory-
139 scale fermentors resulted in 30.27 ± 1.05 g/l of malic acid
140 (Knuf et al., 2013). *A. oryzae* NRRL 3488 overexpressing the
141 native cytosolic alleles of pyruvate carboxylase, malate
142 dehydrogenase and a native C4-dicarboxylate transporter
143 achieved a malate titer of 154 g/l in 164 h, a productivity of
144 0.94 g/l/h and a yield of 1.38 mol/mol of glucose (69% of the
145 theoretical maximum) (Brown et al., 2013). However,
146 succinic acid (13 g/l), fumaric acid (0.6 g/l) and citric acid
147 (6 g/l) were simultaneously produced by the genetically
148 engineered *A. oryzae* NRRL 3488. At the same time,
149 *A. oryzae* NRRL 3488 overexpressing the native cytosolic
150 alleles of pyruvate carboxylase, malate dehydrogenase and a
151 native C4-dicarboxylate transporter also was able to transform
152 xylose and mixture of glucose and xylose into malate.
153 However, the molar yield of malate on xylose fell below the
154 value of the wild type on glucose (Knuf et al., 2014). It was
155 also found that at 35 °C, up to 42 g/l malic acid was produced
156 by *A. oryzae* DSM 1863 in a 168-h batch process with
157 fumaric acid as a by-product. When this mold was grown in
158 the mixture of xylose or glycerol with a carbon-to-nitrogen
159 (C/N) ratio of 200:1, both organic acids were produced but
160 the formation of malic acid was decreased to 39.4 g/l
161 (Ochsenreither et al., 2014). All the results above demonstrate
162 that in addition to malic acid, the by-products such as fumaric
163 acid, citric acid and others are also produced by different
164 strains of *A. oryzae*. So far, both *A. niger* and *A. oryzae* have
165 achieved a “Generally Recognized As Safe” (GRAB) status.

166 It was found that a glucose concentration of 30%, initial pH
167 5.0 and 25 °C incubation temperature were the optimum
168 conditions for *Zygosaccharomyces rouxii* V19 to ferment
169 glucose to produce L-malic acid. The presence of glutamic,
170 malic and succinic acid precursors in the medium increased
171 the production of malic acid. Finally, the maximum amount of
172 malic acid produced was 74.9 g/l (32.8% yield, based on
173 glucose consumption) in the medium with 0.5% glutamic acid
174 supplement, and titer of succinic acid was 7.7 g/l of the
175 medium (8.1% yield) when 0.3% malic acid was added in the
176 medium (Taing & Taing, 2007). Recently, it has been found
177 that many strains of *Penicillium* spp. isolated from marine
178 environments can also synthesize and secrete high levels of
179 calcium malate into the medium. For example, *Penicillium*
180 *rubens* 67, isolated from the surface of marine algae, can

181 produce over 110.0 g of calcium malate per liter of the
182 medium within 3 days and *Penicillium clerotiorum* K304 can
183 yield 92.0 g of calcium malate per liter of the medium within
184 3 days (Wang et al., 2013). In another study (Khan et al.,
185 2013), corn steep liquor (CSL) was found to be able to
186 stimulate calcium malate production by *Penicillium viticola*
187 152 isolated from marine algae and 0.5% (v/v) CSL was the
188 most suitable for calcium malate production. Under the
189 optimal conditions, a titer of calcium malate in the super-
190 natant was 132 g/l at flask level. During a 10-l fermentation, a
191 titer of 168 g/l, a yield of 1.28 g/g of glucose and a
192 productivity of 1.75 g/l/h were reached within 96 h of the
193 fermentation, and 93.4 % of the sugar was used for calcium
194 malate production by *P. viticola* 152 and its cell growth. This
195 demonstrates that the titer, yield and productivity of calcium
196 malate by this fungal strain are very high and the fermentation
197 period is very short. Furthermore, only calcium malate was
198 detected in the supernatant. Therefore, *P. viticola* 152 has
199 highly potential applications in L-malic acid production.

200 It has been well regarded that *Saccharomyces cerevisiae* is
201 one of the most safe and accepted eukaryotic microorganisms.
202 However, *S. cerevisiae* strains produce only low levels of
203 L-malic acid. To achieve efficient malate production with
204 this yeast, the simultaneous introduction of all three gen-
205 etic modifications were carried out: (i) overexpression of
206 the *PYC2* gene encoding the native pyruvate carboxylase,
207 (ii) high-level expression of the *MDH3* gene encoding
208 malate dehydrogenase and (iii) functional expression of
209 the *Schizosaccharomyces pombe* malate transporter gene
210 *SpMAE1*. The resulting engineered strain produced 59 g of
211 L-malic acid per liter of medium at a malate yield of 0.42 mol
212 (per mol glucose). However, the engineered strains still
213 produced substantial amounts of pyruvate, indicating that the
214 pathway’s efficiency can be further improved (Zelle et al.,
215 2008). Nakayama et al. (Nakayama et al., 2012) discovered
216 that malic acid production by the respiratory-deficient strain
217 of *S. cerevisiae* sake yeast strain No. 28 was 2.5-fold higher
218 than that by its wild-type K1001 and wild-type No. 28,
219 demonstrating that the high malic acid production by a
220 respiratory-deficient mutant is attributed to the suppression of
221 mitochondrial activity.

222 The vitamin-auxotroph of *Torulopsis glabrata* is a well-
223 established microorganism used for the industrial production
224 of pyruvate. Under the optimal vitamin concentrations, a high
225 pyruvate concentration (94.3 g/l) and yield (0.635 g/g) can be
226 achieved by *T. glabrata* after 82 h of cultivation. Furthermore,
227 *T. glabrata* has many advantages such as high glucose and
228 acid tolerance and these advantages make *T. glabrata* a
229 promising alternative host for the use of metabolic engineer-
230 ing strategies to redirect the carbon flux from pyruvate to
231 malate. Therefore, the genes *RoPYC* encoding pyruvate
232 carboxylase, *RoMDH* encoding malate dehydrogenase and
233 *SpMAE1* encoding malate transporter simultaneously were
234 overexpressed in *T. glabrata*. However, using these strategies,
235 only 8.5 g/l malate was accumulated in the engineered strain
236 *T. G-PMS* (Chen et al., 2013).

237 The mushroom *Schizophyllum commune* IFO-4928 was
238 also used to produce L-malic acid. When the optimum
239 temperature was 27 °C and the optimal concentrations of
240 both calcium carbonate and glucose were 50 g per liter,

241 around 21 g of L-malic acid per liter of the medium was
242 produced and the productivity was 0.18 g per liter per hour
243 (Kawagoe et al., 1997).

244 As *Bacillus subtilis* has been widely used in food and
245 pharmaceutical industries, it may be a possible malate
246 producer. After both the *Escherichia coli* phosphoenolpyruvate
247 carboxylase gene and the *S. cerevisiae* malate dehydrogenase
248 gene were introduced into *B. subtilis* in which the
249 gene encoding lactate dehydrogenase had been deleted, the
250 L-malate production by the engineered *B. subtilis* was
251 increased 1.5-fold to 9.2 ± 0.22 mM. Under the two-stage
252 fermentation conditions, the engineered *B. subtilis* produced
253 up to 15.65 ± 0.13 mM L-malate. However, the L-malate
254 production by the recombinant *B. subtilis* was still low so that
255 the engineered *B. subtilis* could not be used for L-malate
256 production in industries (Mu & Wen, 2013).

257 *Escherichia coli* was also used as the producer of malate.
258 It was found that expression of the gene encoding fumarate
259 reductase in *E. coli* strains (KJ060 and KJ073) could
260 effectively redirect carbon flow into malate even in the
261 presence of fumarase. The engineered strain (XZ658)
262 produced 163 mM malate, with a yield of 1.0 mol of malate
263 per mol of the consumed glucose. Using a two-stage process
264 (aerobic cell growth and anaerobic malate production), this
265 engineered strain produced 253 mM malate (34 g per liter of
266 the medium) within 72 h, with a higher yield (1.42 mol of
267 malate per mol of the consumed glucose) and productivity
268 (0.47 g/l/h) (Zhang et al., 2011).

269 After the gene encoding a malic enzyme derived from
270 *Thermococcus kodakarensis* was introduced into *E. coli* cells
271 with a thermodynamically favorable non-ATP-forming
272 Embden–Meyerhof pathway, at high concentration of
273 HCO_3^- , direct conversion of glucose to malate by the
274 engineered *E. coli* could be enhanced. As a result, approxi-
275 mately 2.6 mM malate and 0.6 mM lactate were produced
276 from 1.8 mM glucose within 3 h and the malate yield was
277 calculated to be 72% (Ye et al., 2013).

278 As the PEP carboxylase in *E. coli* converts PEP to
279 oxaloacetate without generating ATP, thus losing the high-
280 energy phosphate bond of PEP, overexpression of this gene
281 may not positively affect malic acid production. Thus, the
282 *pckA* gene encoding PEP carboxykinase in *Mannheimia*
283 *succiniciproducens* was introduced into the *pta* mutant
284 *E. coli* strain WGS-10 and the final malic acid concentration
285 of 9.25 g/l was obtained after 12 h of aerobic cultivation of the
286 engineered *E. coli* (Moon et al., 2008).

287 All the strains used for production of malate from glucose
288 by one-step fermentation are summarized in Table 1.

289 In all the processes for malate production from glucose by
290 a one-step fermentation, CaCO_3 is required in the fermenta-
291 tion medium because CaCO_3 plays an important role in
292 malate biosynthesis by keeping pH constant of around 6.5 and
293 providing CO_2 as a substrate for efficient production of
294 malate. The results have also shown that calcium is involved
295 in cellular signaling pathways and influences pyruvate
296 carboxylase activity and different concentrations of CaCO_3
297 have an effect on malate formation (Zelle et al., 2010). All the
298 acid end products as calcium salts can be easily precipitated
299 after addition of methanol (Goldberg et al., 2006). This may
300 be a promising approach to greenhouse gas CO_2 fixation and

the production of useful biocommodities (Ye et al., 2013).
Furthermore, in the one-step fermentation, renewable feed-
stocks or wastes can be used for malic acid production.
Therefore, in recent years, the one-step fermentation has
received more and more attention. However, so far, no
fermentation process has been developed for industrial
production of malic acid. Recently, the results from our
research have shown that one-step fermentation using some
strains of *Penicillium* spp. has the potential for the commer-
cial production of malic acid (Table 1) as titer of L-malic acid
(over 92 g per liter) in the culture is high, fermentation period
(3 days) is short and no byproducts in the culture are detected
(Khan et al., 2013; Wang et al., 2013).

As stated above, it has been well known that high L-malic
acid production can be achieved only in the medium with a
high carbon-to-nitrogen ratio. In response to the nitrogen
starvation, it was found that expression of most of the
glycolytic genes and all the genes related to the cytosolic
malic acid production pathway from pyruvate via oxaloace-
tate to malate in *A. oryzae* was highly upregulated and the
pyruvate carboxylase reaction was identified as a target for
metabolic engineering as its encoding gene was transcrip-
tionally regulated through the correlation between intracellu-
lar fluxes and transcriptional changes and the pyruvate
carboxylation seems to be a rate-limiting step in malic acid
biosynthesis (Knuf et al., 2013). In contrast, the expression of
the genes involved in the TCA cycle was downregulated.
After analysis of the upstream sequences of the upregulated
genes including the gene encoding pyruvate carboxylase, it
was found that they had the conserved 6-oligonucleotide
sequence (CCCCTC) which was the binding site for the
S. cerevisiae yeast transcription factor Msn2/4, which is
the transcriptional activator of the multistress response
including nitrogen starvation in *S. cerevisiae*. The transcrip-
tion activators Msn2/4 are key players in the general stress
response pathway (Knuf et al., 2013). During mitotic growth,
Msn2/4s reside in the cytoplasm where they are inactive.
Upon exposure to stress or nutrient depletion, these tran-
scription factors rapidly accumulate in the nucleus and
stimulate expression of more than 150 genes (Santhanam
et al., 2004). In addition, in response to the nitrogen
starvation, the degradation of proteins and other nitrogen
containing cellular compounds and reduction of protein
synthesis occurred in *A. oryzae* cells (Knuf et al., 2013).

Acid hydrolysis of PMA

In recent years, many researchers have tried to produce malic
acid from PMA through acid hydrolysis (Zhang et al., 2011;
Zou et al., 2013). About 47.3 g of malic acid per liter was
obtained from the batch fermentation medium and 87.6 g of
malic acid per liter was yielded from a fed-batch fermentation
medium. However, the fermentation pH decreased slightly
from the initial pH 6.8 to 6.0 due to the production of 0.6 and
1.2 g of succinic and acetic acids per liter (Zou et al., 2013).
Zhang et al. (Zhang et al., 2011) found that 15 g of malic acid
per liter was the yield from PMA after acid hydrolysis at
90 °C for 10 h. Like the one-step fermentation mentioned
above, PMA also comes from glucose and other glucose-
containing materials and CaCO_3 through fungal fermentation.

Table 1. L-Malate production by one-step fermentation by the native and metabolically engineered microorganisms.

Microorganism	Medium/conditions	Titer (g per liter)	Yield (mol per mol)	Productivity (g per l per h)	References
Native L-malate producers					
<i>A. flavus</i>	Glucose (120 g/l) in mineral salts medium, 90 g/l CaCO ₃ , microaerobic, 25 °C, pH 7.5	113	1.26	0.59	(Battat et al., 1991)
<i>Aspergillus</i>	Thin stillage (3.4 g/l glucose; 17.1 g/l glycerol; 15.8 g/l lactic acid)	17	0.8	0.09	(West, 2011)
<i>A. oryzae</i> NRRL 3488	Glucose (100 g/l), CaCO ₃ (40 g/l), NH ₄ SO ₄ (0.46 g/l), KH ₂ PO ₄ (0.15 g/l), K ₂ HPO ₄ (0.15 g/l), MgSO ₄ ·7H ₂ O (0.10 g/l) CaCl ₂ ·2H ₂ O (0.1 g/l), FeSO ₄ ·7H ₂ O (0.005 g/l), NaCl (0.005 g/l),	30.3	–	–	(Knuf et al., 2013)
<i>A. oryzae</i> DSM1863	120 g/l glucose monohydrate, 1.2 g/l (NH ₄) ₂ SO ₄ , 0.1 g/l KH ₂ PO ₄ , 0.17 g/l K ₂ HPO ₄ ·3H ₂ O, 0.1 g/l MgSO ₄ ·7H ₂ O, 0.1 g/l CaCl ₂ ·2H ₂ O, 5 mg/l NaCl, and 60 mg/l FeSO ₄ ·7H ₂ O, 90 g/l CaCO ₃	42	–	0.25	(Ochsenreither et al., 2014)
<i>Z. rouxii</i>	Glucose (300 g/l) with 5 g/l yeast extract, 10 g peptone, 5 g/l glutamate; microaerobic, 25 °C, pH 5	75	0.52	0.54	(Taing & Taing, 2007)
<i>S. commune</i>	Glucose 50 g/l, CaCO ₃ 50 g/l, NH ₄ NO ₃ 1.0 g/l, KH ₂ PO ₄ 1.0 g/l, MgSO ₄ ·7H ₂ O 0.5 g/l, KCl 0.5 g/l, Thiamine 0.005 g/l, MnCl ₂ 0.005 g/l	21	–	0.18	(Kavagoe et al., 1997)
<i>Penicillium</i> sp. K034	Glucose 150.0 g/l, NH ₄ NO ₃ 2.0 g/l, KH ₂ PO ₄ 0.1 g/l, MgSO ₄ ·7H ₂ O 0.1 g/l, KCl 0.5 g/l, CaCO ₃ 50.0 g/l, 30 °C, 180 rpm 3 days	92.0	0.88	1.23	(Wang et al., 2013)
<i>P. rubens</i> 67	Glucose 150.0 g/l, NH ₄ NO ₃ 2.0 g/l, KH ₂ PO ₄ 0.1 g/l, MgSO ₄ ·7H ₂ O 0.1 g/l, KCl 0.5 g/l, CaCO ₃ 50.0 g/l, 30 °C, 180 rpm 3 days	112	0.92	1.53	(Wang et al., 2013)
<i>A. putulans</i> ZD-3 d	120 g/l NaNO ₃ , 2 g/l KH ₂ PO ₄ , 0.1 g/l MgSO ₄ ·7H ₂ O, 0.2 g/l KCl, 30 g/l CaCO ₃ , 25 °C, 200 rpm, 7 days	57.2	–	0.35	(Zhang et al., 2011)
<i>A. putulans</i> strain ZX-10	Glucose (100 g/l), NH ₄ NO ₃ (2 g/l), KH ₂ PO ₄ (0.1 g/l), MgSO ₄ ·7H ₂ O (0.1 g/l), KCl (0.5 g/l), ZnSO ₄ (0.1 g/l) and CaCO ₃ (30 g/l)	41.2	–	0.49	(Zou et al., 2013)
<i>P. viticola</i> 152	Glucose (140 g/l), CSL (0.5 % v/v), KH ₂ PO ₄ (0.1 g/l), MgSO ₄ ·7H ₂ O (0.1 g/l), KCl (0.5 g/l), CaCO ₃ (40.0 g/l), pH 6.7, 28 °C	168	1.28	1.75	(Khan et al., 2013)
<i>Aureobasidium</i> sp. P6	120.0 g/l of glucose, 2.0 g/l of NH ₄ NO ₃ , 0.1 g/l of KH ₂ PO ₄ , 0.1 g/l of MgSO ₄ ·7H ₂ O, 0.5 g/l of KCl and 65.0 g/l of CaCO ₃ .	98.7	0.85	0.63	(Ma et al., 2013)
<i>Aureobasidium</i> sp. P6	140.0 g/l of glucose, 2.0 g/l NH ₄ NO ₃ , 0.1 g/l KH ₂ PO ₄ , 0.1 g/l MgSO ₄ ·7H ₂ O, 0.5 g/l KCl and 65.0 g/l CaCO ₃ .	118.3	0.87	0.67	(Ma et al., 2013)
Engineered strains					
<i>E. coli</i> WGS-10	Glucose (20 g/l) in mineral salts medium, aerobic batch, 37 °C, pH 6.7	9.25	0.56	0.74	(Zhang et al., 2011)
<i>S. cerevisiae</i>	Glucose (188 g/l) in mineral salts medium with 150 g/l CaCO ₃ , aerobic flask, 30 °C, pH 6	59	0.42	0.19	(Zelle et al., 2008)
Engineered <i>A. oryzae</i> NRRL 3488	Glucose (160 g/l), CaCO ₃ (120 g/l), Bacto Peptone (9 g/l), KH ₂ PO ₄ (0.15 g/l), K ₂ HPO ₄ (0.15 g/l), MgSO ₄ ·7H ₂ O (0.10 g/l) CaCl ₂ ·2H ₂ O (0.1 g/l), FeSO ₄ ·7H ₂ O (0.005 g/l), NaCl (0.005 g/l), 0.5 ml/l Pluronic L61	154	0.94	1.38	(Brown et al. 2013; Knuf et al. 2014)
The engineered <i>T. glabrata</i>	Fresh medium B	8.5	0.19	0.18	(Zhang et al., 2011)
<i>E. coli</i> XZ658	Glucose (50 g/l) in mineral salts medium with 100 mM KHCO ₃ , anaerobic batch, 37 °C, pH 7	22	1.0	0.15	(Zhang et al., 2011)
<i>E. coli</i> XZ658	Glucose (50 g/l) in mineral, salts medium with 100 mM KHCO ₃ , two-stage process, 37 °C, pH 7	34	1.42	0.47	(Zhang et al., 2011)
The <i>pta</i> mutant <i>E. coli</i> strain WGS-10 harboring <i>peckA</i> gene	R/2 medium supplemented with 20 g glucose per liter	9.25	–	–	(Moon et al., 2008)
<i>B. subtilis</i> 168	100 mM glucose, 50 mM sodium pyruvate, 13.6 mM glutamate and 24.5 mM tryptophan two-stage, process fermentations	15.7 mM	–	with 52.4 ± 1.7 mM acetate	(Mu & Wen, 2013)

361 Recently, it has been found that a novel *Aureobasidium* sp. P6
362 strain isolated from mangrove system can produce 98.7 g/l of
363 Ca^{2+} -PMA from 12.0% glucose and 118.3 g/l of Ca^{2+} -PMA
364 from 14.0% glucose during 10-l fermentation and most of the
365 produced PMA can be hydrolyzed into calcium malate (Ma
366 et al., 2013).

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Biotransformation using fumarase

370 As many microbial cells contain fumarase which catalyzes the
371 conversion of fumaric acid to malic acid, they can be used for
372 the conversion of fumaric acid to malic acid. After the gene
373 encoding fumarase was over-expressed in *S. cerevisiae* and
374 their cells over-producing fumarase were immobilized, it was
375 found that the immobilized cells could transform 80–90% of
376 fumaric acid into malic acid with a productivity of about 2 g
377 per liter per hour (Neufeld et al., 1991). However, in order
378 to reduce the costs, the unconsumed fumaric acid must be
379 recycled. After the permeabilized *S. cerevisiae* cells were
380 immobilized, they could be continuously used for production
381 of L-malic acid, resulting in the biocatalyst productivity of
382 11.8 mmol of L-malic acid per gram cell dry weight per
383 day (Stojkovic & Znidarsic-Plazl, 2012). In addition to *S.*
384 *cerevisiae*, the yeast *Dipodascus magnusii* was found to be
385 able to produce high level of fumarase (18.8 U per mg of cell
386 dry weight) while *S. cerevisiae* only yielded 1.9 U per mg of
387 cell dry weight (Rosenberg et al., 1999). When the intact cells
388 of *D. magnusii* were used to transform sodium fumarate (1 M)
389 into malic acid, the maximum specific productivity of malic
390 acid obtained was 1.72 g per g of cell dry weight per hour
391 while in the case of ammonium fumarate, it was 2.25 g per g of
392 cell dry weight per hour. Furthermore, it was noticed that there
393 were no by-products from the yeast (Mikova et al., 1999).

394 As *Saccharomyces bayanus* had the highest activity of
395 fumarase, the permeabilized cells of it were used to convert
396 fumaric acid to malic acid. The average conversion of fumaric
397 acid was up to 82% and gave 21, 40, 83 and 175 mM L-malic
398 acid from 25, 50, 100 and 210 mM fumaric acid, respectively.
399 Especially, by-product, such as succinic acid, was not
400 detected and the conversion was up to 82% (Presecki &
401 Vasic-Racki, 2005).

402 The fumarase immobilized in a membrane reactor also
403 could catalyze conversion of fumaric acid into L-malic acid
404 and showed no activity decay during more than 2 weeks of
405 continuous operation. Finally, a steady-state conversion
406 degree of 80% was achieved (Giorno et al., 2001).

407 Malic enzyme catalyzes the decarboxylation of L-malic
408 acid to pyruvic acid and releases CO_2 from L-malic acid by
409 using the oxidized form of the coenzyme, NAD(P)^+ , as
410 electron acceptor. In contrast, in the reverse reaction,
411 pyruvic acid is transformed into L-malic acid with the
412 fixation of CO_2 while the reduced form of the coenzyme,
413 NAD(P)H , is oxidized to NAD(P)^+ . Therefore, the malic
414 enzyme was prepared and purified from *Brevundimonas*
415 *diminuta* IFO13182 and the L-malic acid production for
416 HCO_3^- fixation system with layer-by-layer immobilization of
417 NAD^+ /malic enzyme multilayer film on the electrode was
418 done. Finally, an L-malic acid production of nearly
419 11.9 mmol and an HCO_3^- fixation rate of nearly 47.4%
420 were achieved (Zheng et al., 2009).

The resting cells of *Brevibacterium* sp. B2D have a high
rate of L-malic acid production with high yield without
coproduction of unwanted byproducts. When fumarate con-
centration was 60 g per liter, 89.8% of it was converted into
L-malic acid by the resting cells and average specific
productivity was 0.41 g of L-malic acid per gram of glucose
per hour (Gong et al., 1996).

When the immobilized cells of *Brevibacterium ammonia-*
genes MA-2 and *Brevibacterium flavum* MA-3 were used to
catalyze ammonia fumarate to L-malic acid, the product
concentrations were 210 g of L-malic acid per liter and 218 g
of L-malic acid per liter, respectively. At the same time, to
reduce the residual fumaric acid, a conversion system was
established to produce L-malate coupling with immobilized
E. coli No. 1 cells for converting the remnant fumarate to
L-aspartic acid (Hu & Ouyang, 2010).

The *S. cerevisiae* cells with fumarase were immobilized on
the microchannel surface via covalent immobilization and
permeabilized to improve mass transfer across the membrane.
Then, the whole-cell microreactors were used to continuously
biotransform fumaric to L-malic acid (Stojkovic & Znidarsic-
Plazl, 2012).

However, as the enzymatic conversion processes men-
tioned above require rather expensive chiral resolution agent,
complex reaction processes or expensive enzyme and
recycled substrate, these disadvantages make them difficult
to be used practically (Moon et al., 2008). In addition, these
processes require petroleum-derived maleic anhydride or
fumaric acid as feedstocks for the synthesis of L-malic acid.

Pathways of L-malate biosynthesis

Three metabolic pathways for the production of L-malic acid
from glucose have been identified (Figure 1). These include
non-oxidative pathway, oxidative pathway and L-malic acid
from the glyoxylate cycle.

Non-oxidative pathway

The first of these pathways is carboxylation of pyruvate
(*S. cerevisiae* lacks phosphoenolpyruvate carboxylase) to
oxaloacetate, followed by reduction of oxaloacetate to malate.
If pyruvate is produced during glycolysis, this non-oxidative
pathway is ATP neutral and involves a net fixation of CO_2 ,
resulting in a maximum theoretical malate yield of 2 mol (per
mol of the consumed glucose). In this case, if glucose
concentration in the medium plus CaCO_3 is 180 g per liter,
theoretically, 344 g of calcium malate per liter will be
produced and the yield will be 1.9 g of L-malic acid per
gram of the consumed glucose. In fact, no such titer and yield
were obtained in the one-step fermentation (Table 1), because
some of the added glucose is transformed into both CO_2 by
respiration and cell mass by growth so that it is impossible for
the yield to be 1.9 g of L-malic acid per gram of the consumed
glucose. Even some of the added glucose is transformed into
other organic acids, such as citric acid, succinic acids and
fumaric acid. Many researchers think that pyruvate carboxyl-
ase, phosphoenolpyruvate (PEP) carboxylase and malate
dehydrogenase are involved in malic acid biosynthesis in
the non-oxidative pathway. However, as mentioned above,
when the PEP carboxylase converts PEP to oxaloacetate, no

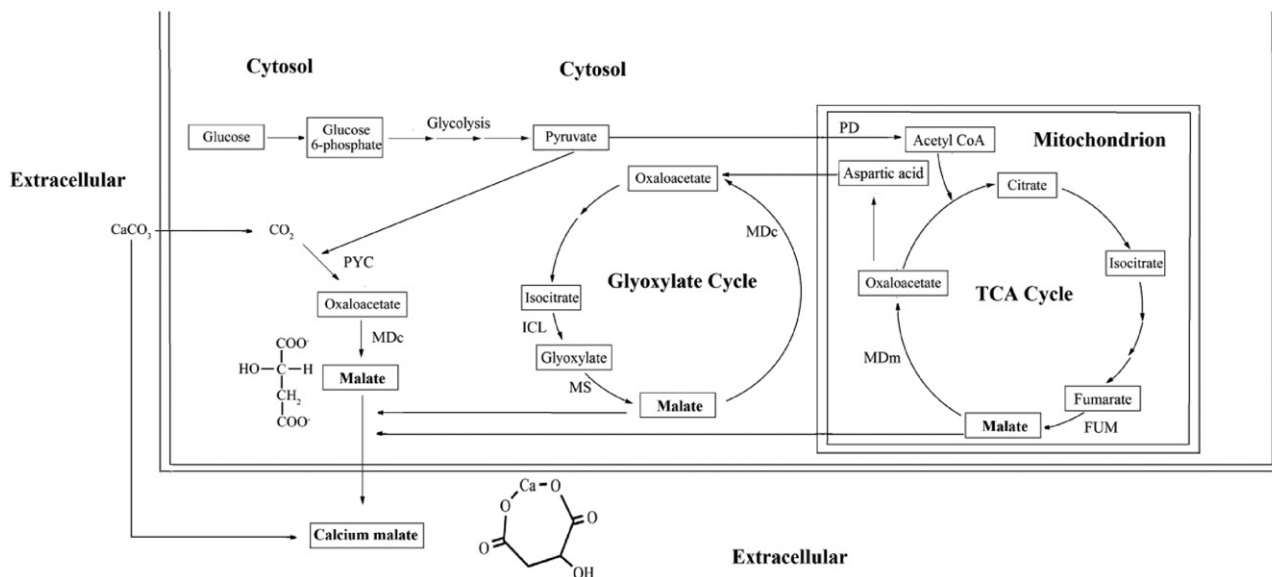


Figure 1. The proposed pathways of L-malic acid biosynthesis in microorganisms. PYC, Pyruvate carboxylase; MDC, Cytosolic malate dehydrogenase; MDm, mitochondrial malate dehydrogenase; MS, Malate synthetase; ICL, Iso-citrate lyase; PD, Pyruvate decarboxylase; FUM, fumarase.

ATP is produced, leading to losing of the high-energy phosphate bond of PEP. Therefore, the PEP carboxylase may not be used for production of oxaloacetate by the microorganisms mentioned above. Pyruvate carboxylase is a biotin-dependent tetrameric enzyme that catalyzes the carboxylation of pyruvic acid while malate dehydrogenase catalyzes the NAD(H)-dependent reversible conversion of L-malic acid to oxaloacetic acid, suggesting that biotin and NAD(H) are required during biosynthesis of malic acid. This pathway is regarded to occur in the cells of *S. cerevisiae*, *A. flavus*, *A. oryzae*, *E. coli*, *B. subtilis* and *Penicillium* spp. as a near-neutral pH, which is achieved by adding CaCO_3 , is required for efficient malic acid production and increased calcium concentrations has positive effect on malate formation (Zelle et al., 2008). Overexpression of either fumarase, which is involved in the oxidative tricarboxylic acid (TCA) cycle, or malate dehydrogenase in the reductive TCA cycle of mitochondria increases malic acid production (Peleg et al., 1990; Pines et al., 1996; Pines et al., 1997; Wang et al., 1998).

Oxidative pathway

The second pathway is condensation of oxaloacetate and acetyl-coenzyme A (acetyl-CoA) to citric acid, followed by its oxidation to malate via the tricarboxylic acid (TCA) cycle (Figure 1). If acetyl-CoA is generated by pyruvate dehydrogenase, the conversion of glucose to malate via this oxidative pathway will result in the release of two CO_2 , thus limiting the maximum theoretical malate yield to 1 mol (per mol glucose). In this case, fumarase which catalyzes the reversible hydration of fumaric acid to L-malic acid may play an important role in malate formation. As stated above, many microbial cells carrying fumarase have been widely used for transformation of fumaric acid to L-malic acid. In *S. cerevisiae*, overexpression of either fumarase, which is involved in the oxidative tricarboxylic acid (TCA) cycle, or malate dehydrogenase in the reductive TCA cycle of mitochondria increases malic acid production (Koganemaru

et al., 2001; Pines et al., 1996). Nakayama et al. (Nakayama et al., 2012) found that the respiratory-deficient strain of *S. cerevisiae* can produce more L-malic acid than its parent strain. However, overexpression of the malic enzyme, which catalyzes the conversion of malic acid to pyruvic acid in mitochondria, leads to a decrease in malic acid production (Redzepovic et al., 2003).

L-malic acid from the glyoxylate cycle

Formation of malate from two molecules of acetyl-CoA via the glyoxylate cycle is the third pathway (Figure 1). In this alternative oxidative pathway for malate production, the maximum malate yield on glucose is limited to 1 mol per mol due to the oxidative decarboxylation reaction required for acetyl-CoA production from pyruvate. In the case, iso-citrate lyase and malate synthetase are involved in malate biosynthesis. The iso-citrate lyase catalyzes lysis of iso-citrate into glyoxylate and succinic acid. Then, the malate synthetase in *S. cerevisiae* catalyzes the reaction: $\text{Acetyl-S-CoA} + \text{Glyoxylate}^- + \text{H}_2\text{O} \rightarrow \text{Malate}^{2-} + \text{HS-CoA} + \text{H}^+$. The malate synthetase in *S. cerevisiae* requires Mg^{2+} for activity and is specific for glyoxylate. For example, the glyoxylate pathway enzyme malate synthase and the reductive pathway enzymes pyruvate carboxylase and cytosolic malate dehydrogenase in *S. cerevisiae* can enhance malic acid production (Koganemaru et al., 2001; Zelle et al., 2008). However, some researchers think that the glyoxylate cycle cannot be involved in L-malate biosynthesis as the cycle will be repressed by high concentration of glucose in the medium (Straathof & van Gulik, 2012). Usually, L-malic acid is produced at high concentration of glucose (Khan et al., 2013; Wang et al., 2013).

From the three pathways of L-malic acid biosynthesis, it can be clearly seen that the first pathway is preferred by industries as 1 mol of glucose is transformed into 2 mol of L-malic acid. However, it is still a problem how to further enhance yield of L-malic acid by metabolic engineering.

601 Secretion of L-malate

602 To date, the exact mechanism of L-malate secretion of the cell
603 has not been definitively understood. As L-malic acid
604 accumulation in the cells is toxic to the producers, it is also
605 important to enhance diffusion of the synthesized L-malic
606 acid across the plasma membrane into the medium,
607 Especially, *S. cerevisiae* cells do not have a membrane
608 transporter for L-malate and the diffusion rate of the L-malate
609 across the its plasma membrane is very slow. The carboxylate
610 transporter (was shared by malate, succinate, fumarate and
611 α -ketoglutarate) encoded by the gene *KIJEN2* was found in
612 *K. lactis* (Queiros et al., 1998).

613 Many years ago, the malate transporter gene *SpMAE1* was
614 cloned from *Schizosaccharomyces pombe* and the malate
615 transporter encoded by this gene was found to be involved
616 in import of malate. In fact, this transporter corresponds to a
617 49-kDa protein with 10 transmembrane predicted segments.
618 Furthermore, the *SpMAE1* gene encodes a permease for
619 malate and other C4 dicarboxylic acids and its protein
620 behaves as a proton symporter not subjected to glucose
621 repression (Sousa et al., 1992). The heterologous expression
622 of the gene *KIJEN2* cloned from *K. lactis* enables
623 *S. cerevisiae* to uptake succinic and malic acids (Queiros
624 et al., 1998). At the same time, as stated above, functional
625 expression of a heterologous malate transporter expression of
626 the *SpMAE1* gene indeed enabled increased malate produc-
627 tion (Chen et al., 2013; Knuf et al., 2013; Zelle et al., 2008).
628 However, it is still unknown if the transporter gene can
629 function in other malate-producing fungi.

630 As mentioned above, *A. flavus* is a good producer of malic
631 acid. Peleg et al. (Peleg et al., 1990) thought that it was
632 possible that in *A. flavus*, malic, succinic and fumaric acids
633 were excreted to the broth from the hyphae. Immediately
634 upon secretion, these acids reacted with CaCO_3 present in the
635 medium to form insoluble calcium salts of the acids which
636 crystallized on the hyphae. During fermentation, the crystals
637 grew until they reached a critical size and were detached to
638 the broth in an insoluble form (Peleg et al., 1988). According
639 to our results (Khan et al., 2013; Wang et al., 2013), during
640 the fermentation of the early 3 days, the calcium malate
641 formed is soluble. However, as the concentration of calcium
642 malate is increased, the calcium malate is saturated in the
643 broth, leading to crystal formation of calcium malate.

644 After analyzing the genomic DNA and proteins of
645 *A. flavus*, it was found that there are six putative pro-
646 teins (the accession numbers are XP_002376605.1,
647 XP_002372510.1, XP_002386672.1, XP_002381607.1,
648 XP_06580654.1 and XP_002378692.1, respectively) which
649 may be involved in L-malic acid C4-dicarboxylate transport
650 (NCBI). It is being under investigation whether they take part
651 in L-malic acid and other C4-dicarboxylate transport in this
652 laboratory.

654 Applications of L-malate

656 Currently, the annual worldwide production of malic acid is
657 40 000 tones whereas the projected market volume is 200 000
658 tones (Kajiyama et al., 2003). The classical chemical process
659 for production of malic acid occurs at high temperature and
660 high pressure yielding a racemic mixture of D- and L-malic

acid and these current production costs are too high to allow a
more wide spread use of L-malic acid.

662 As it possesses a greater acid taste and better taste
663 retention than citric acid, malic acid as an acidulant and flavor
664 enhancer is mainly used in beverages, candy and food. For
665 example, organic acids, such as malic, succinic and lactic
666 acids, are crucial factors in determining the taste of Japanese
667 saké. The succinic and malic acids produced by the yeast
668 *S. cerevisiae* during saké fermentation confer an umami and a
669 refreshing taste to the saké (Nakayama et al., 2012). Malic
670 acid is also used as one component of antimicrobial agents.
671 For example, the combination of Panax ginseng (2% v/v),
672 malic acid (0.5 % v/v) and potassium sorbate (0.05% v/v)
673 show the highest antimicrobial effectiveness against
674 *Salmonella enteric* ser. Saintpaul and *E. coli* O157:H7 in
675 sterile and fresh mango and orange juices, in addition to a
676 higher microbiological inhibition during storage (21 days)
677 (Raybaudi-Massilia et al., 2012). L-Malic acid is also used in
678 amino acid infusions to treat hyperammonemia and liver
679 dysfunction. Nonfood applications for malic acid include
680 metal cleaning and finishing, textile finishing, electroless
681 plating and paints (Goldberg et al., 2006). As the malic acid
682 has been proposed as potential bulk chemical precursors, it
683 can be used as a specialty chemical intermediate and a
684 feedstock for chemical synthesis of biodegradable polymers,
685 such as PMA as stated above (Sauer et al., 2008). L-malic acid
686 was also used for synthesis of optically pure 4-bromo-2-
687 hydroxybutanoic acid esters which could be applied to
688 synthesize peptide secondary structure mimetics (Kim et al.,
689 2007). L-Malic acid can be metabolized to provide ATP in the
690 mammalian tricarboxylic acid cycle.

691 Calcium malate, ferric malate and zinc malate, formed
692 during the fermentation, can be used as medicines to provide
693 human and animals with calcium, iron and zinc. Calcium
694 malate is a source of bio-available calcium in which calcium
695 is bound to the naturally occurring malic acid. Also known as
696 fruit acid, malic acid is a naturally occurring organic acid in
697 the plants and animals, including humans. The absorption
698 potential of calcium is enhanced in calcium malate as
699 compared to inorganic forms of calcium. Calcium malate
700 also finds application in “functional beverages”. Awareness
701 of the necessity of calcium for long-term bone health has
702 grown substantially and calcium fortification has exploded
703 across the food chain. This has lead to increased demand for
704 bioavailable calcium delivery forms such as calcium malate.

705 Phosphate utilization efficiency in soils is very low
706 because applied phosphorus is mostly fixed to aluminum
707 (AlPO_4) and iron (FePO_4) in acidic soils and to calcium
708 [$\text{Ca}_3(\text{PO}_4)_2$] in alkaline soils. Malic acid produced by
709 *Penicillium oxalicum* may be mediated in aluminum phos-
710 phate solubilization in soil. For example, *P. oxalicum*
711 demonstrated higher levels of $\text{Ca}_3(\text{PO}_4)_2$ and AlPO_4 solubil-
712 ization than that of FePO_4 solubilization (Gadagi et al., 2007).
713 This means that malic acid may also be applied to agricultural
714 industries.

717 Concluding remarks

718 L-Malic acid has many uses in industry. Although the
719 biosynthetic pathways of L-malic acid in microorganisms
720

are partially clear, no suitable native microorganisms and engineered microorganisms have been suitable for industrial production of L-malic acid. Recently, it has been found that some strains of *Penicillium* spp. may be suitable for industrial production of L-malic acid in the future because titer of L-malic acid is high, fermentation period is short and no byproducts in the culture are detected. However, it is still unknown how it is secreted into the medium. To enhance L-malate biosynthesis and secretion by microbial cells, it is very important to study the biosynthesis and secretion mechanisms of L-malic acid at enzymatic and molecular levels.

Declaration of interest

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